



Filing ID #10019987

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ava Pate  
**Status:** Congressional Candidate  
**State/District:** TX18

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 03/2/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fenner AEP 401(k) ⇒ Principal Diversified International Separate Account	SP	\$1,001 - \$15,000	Tax-Deferred		
Fenner AEP 401(k) ⇒ Principal Fixed Income Guaranteed Option	SP	\$1,001 - \$15,000	Tax-Deferred		
Fenner AEP 401(k) ⇒ Prudential Total Return Bond Q Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Fenner AEP 401(k) ⇒ Vanguard Developed Markets Index Admiral Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Fenner AEP 401(k) ⇒ Vanguard Equity Income Adm Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Fenner AEP 401(k) ⇒ Vanguard Total Bond Market Index Admiral Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Zurich Family Accidental Death & Dismemberment	SP	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Insurance provided by Spouses employer EGC Critical Components/ post-tax deduction from pay					

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
EGC Critical Components	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Visa	March 2018	Credit Card Debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>Fenner AEP 401(k) (Owner: SP)</li> </ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ava Pate , 03/2/2018